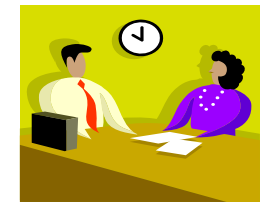




2009 Retirement & Education Programs



Workshops and One-on-One Consultations

WORKSHOPS*

Workshops are usually held at the Beckman Institute Auditorium (BIA) or Winnett Lounge. Please confirm with the Benefits Office at ext. 6443 or 6483 before attending.

Jan 15	TIAA CREF: "Developing An Investment Strategy" Atten: 11:00 am -12:00 pm
Feb 27	FIDELITY INVESTMENTS: "Finding the Right Investment Strategy" Atten: 12:00 p.m. to 1:00 p.m.
Mar 12	TIAA CREF: "Tax Smart Ways to Save & Invest" Atten: 11:00 am -12:00 pm
April 24	FIDELITY INVESTMENTS: "Keeping Your Investment Strategy on Track" Atten: 12:00 p.m. to 1:00 p.m.
May 14	TIAA CREF: "Building Your Financial Future" Atten: 11:00 am -12:00 pm
Sept 17	TIAA CREF: "Special Presentation" Atten: 2:00 pm to 3:00 pm Location: TBD
Nov 4	FIDELITY INVESTMENTS: "Investment Review" Atten: 2:00 pm to 3:00 pm Location: BIA
Dec	Retirement Open House Date & Time TBD

VOLUNTARY RETIREMENT PLANS

The voluntary Tax Deferred Annuity (TDA) retirement savings plan allow you to set aside your own money for retirement on a pre-tax basis and reduces your taxable income, thus lowering your current income taxes. Your choices are TIAA-CREF and/or Fidelity Investments. Contact the Benefits Office at 626-395-6443 to request enrollment information.

YOUR RETIREMENT ACCOUNTS

TIAA-CREF & Fidelity offer two ways to view your account information:



TIAA-CREF Website - View your account online by creating your personalized access. Click on "Login" on the TIAA-CREF Web Center at www.TIAA-CREF.org

TIAA-CREF Telephone Counseling Center - Contact the Telephone Counseling Center at 1-800-842-2776 to speak with a TIAA-CREF Consultant. Consultants are available Monday - Friday, 5 a.m. - 7 p.m. (Pacific Time) and Saturday, 6 a.m. - 3 p.m. (Pacific Time).

Fidelity Website - You can view your account online by creating your personalized access. Click under Account Access "New User" on the Fidelity Website, www.fidelity.com/atwork.

Fidelity's Call Center - Contact the Fidelity call center at 1-800-343-0860 Monday through Friday 5:00 am to 9:00 pm PT.



ONE-ON-ONE COUNSELING**

Consulting sessions are available to assist with retirement savings. Topics may include debt-management, investments, advantages of tax-deferred savings and compounding, retirement planning, income options, etc. To schedule an appointment contact:

TIAA-CREF: call (626) 432-6363 or go to <http://www.tiaa-cref.org/moc>

Fidelity: call (800) 642-7131 or go to www.fidelity.com/atwork/reservations

Location of Meetings - Human Resources Office	
TIAA-CREF 9:00 a.m. to 4:00 p.m.	Fidelity 9:00 a.m. to 11:00 a.m.
January 13, 14, 15	January 23
February 10, 12	February 27
March 10, 12	March 13
April 14, 16	April 24
May 12, 14	May 22
June 9, 11	June 26
July 14, 16	July 24
August 11, 13	August 21
September 15, 17	September 25
October 13, 15	October 23
November 10, 12	November 20
December 8, 10	December 18

* Occasionally, workshop dates and locations may need to be changed. Confirm with Human Resources Office at ext. 6443 or 6483 before attending. No Reservations Required.

** One-on-One sessions meet for approximately 45 minutes to 1 hour.